

RESOLUTION NO. 95-06

**DECLARATION OF OFFICIAL INTENT TO USE A LINE OF CREDIT TO PAY
FOR THE COSTS OF CONSTRUCTING IMPROVEMENTS TO ITS SEWER SYSTEM
WHICH COSTS WILL BE REIMBURSED WITH FUNDS RECEIVED FROM THE
PENNSYLVANIA INFRASTRUCTURE INVESTMENT AUTHORITY**

WHEREAS, the West Mifflin Sanitary Sewer Municipal Authority ("Borrower") has determined that construction of improvements to the sewer system located in and serving portions of the Borough of West Mifflin, Allegheny County, Pennsylvania (the "System"), are necessary; and

WHEREAS, Borrower desires to initiate construction of improvements to the System (the "Project") and intends to use a line of credit with PNC Bank to finance, on an interim basis, the costs of the Project which costs are reasonably expected to be reimbursed with proceeds of the PENNVEST financial assistance Loan.

NOW, THEREFORE, the Board of the Borrower hereby declares as follows:

Pursuant to federal requirements set forth at 26 C.F.R. § 1.150-2, Borrower officially intends to use a line of credit with PNC Bank to pay for Project costs incurred by the Borrower which costs are reasonably expected to be reimbursed with the proceeds of the PENNVEST financial assistance Loan, up to the maximum principal amount of \$799,157.00.

ATTEST:

Leah Mangino, Secretary

George Miklos, Chairman

DATE: 6/1/2006